

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (if known): _____ Chapter 11

☐ Check if this is an
amended filing

Official Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Screen Media Ventures, LLC

2. All other names debtor used
in the last 8 years

Include any assumed names,
trade names, and *doing business*
as names

3. Debtor's federal Employer
Identification Number (EIN) 5 2 - 2 1 7 2 4 6 6

4. Debtor's address

Principal place of business

132 East Putnam Avenue

Number Street

Floor 2W

Cos Cob

City

CT

State

06807

ZIP Code

Fairfield County

County

Mailing address, if different from principal place
of business

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from
principal place of business

Number Street

City

State

ZIP Code

5. Debtor's website (URL) https://cssentertainment.com/

Debtor	Screen Media Ventures, LLC	Case number (if known) _____
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <p>6. Type of debtor</p> </div> <div style="width: 70%;"> <p><input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))</p> <p><input type="checkbox"/> Partnership (excluding LLP)</p> <p><input type="checkbox"/> Other. Specify: _____</p> </div> </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <p>7. Describe debtor's business</p> </div> <div style="width: 70%;"> <p>A. <i>Check one:</i></p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))</p> <p><input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))</p> <p><input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44))</p> <p><input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))</p> <p><input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))</p> <p><input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3))</p> <p><input checked="" type="checkbox"/> None of the above</p> </div> </div> <div style="border-top: 1px solid black; padding-top: 10px;"> <p>B. <i>Check all that apply:</i></p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501)</p> <p><input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)</p> <p><input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> </div> <div style="border-top: 1px solid black; padding-top: 10px;"> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes.</p> <p style="text-align: center; font-size: 1.2em;">5 1 6 2</p> </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <p>8. Under which chapter of the Bankruptcy Code is the debtor filing?</p> <p style="font-size: 0.8em; margin-top: 10px;">A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.</p> </div> <div style="width: 70%;"> <p><i>Check one:</i></p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11. <i>Check all that apply:</i></p> <div style="margin-left: 20px;"> <p><input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> <p><input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.</p> <p><input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> </div> <p><input type="checkbox"/> Chapter 12</p> </div> </div>		

Debtor Screen Media Ventures, LLC Case number (if known) _____
Name

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Schedule 1, attached. Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

Debtor Screen Media Ventures, LLC
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|---|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/28/2024
MM / DD / YYYY

X /s/ Bart M. Schwartz

Signature of authorized representative of debtor

Bart M. Schwartz

Printed name

Title Chief Executive Officer

Debtor Screen Media Ventures, LLC
Name

Case number (if known) _____

18. Signature of attorney

X /s/ Ricardo Palacio
 Signature of attorney for debtor

Date 06/28/2024
MM / DD / YYYY

Ricardo Palacio

Printed name

Ashby & Geddes, P.A.

Firm name

500 Delaware Avenue, 8th Floor

Number Street

Wilmington

City

(302) 654-1888

Contact phone

DE 19801

State

ZIP Code

RPalacio@ashbygeddes.com

Email address

3765

Bar number

DE

State

SCHEDULE 1 TO VOLUNTARY PETITION

On the date hereof, each of the related entities listed below (collectively, the “Debtors”), including the Debtor in this chapter 11 case, will file or has filed a voluntary petition in this Court for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.*, as amended.

Substantially contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court consolidate their respective chapter 11 cases for administrative purposes only such that the chapter 11 cases will be jointly administered under the case number assigned to Chicken Soup for the Soul Entertainment Inc.

1. 757 Film Acquisition LLC: 35-2344300
2. Chicken Soup for the Soul Entertainment Inc.: 81-2560811
3. Chicken Soup for the Soul Studios, LLC: 87-3789993
4. Chicken Soup for the Soul Television Group, LLC
5. Crackle Plus, LLC: 83-4459379
6. CSS AVOD Inc.: 86-3704038
7. CSSESIG, LLC: 87-3227150
8. Digital Media Enterprises LLC
9. Halcyon Studios, LLC: 87-1043312
10. Halcyon Television, LLC: 86-3689873
11. Landmark Studio Group LLC: 84-3073671
12. Locomotive Global, Inc.: 46-1962094
13. Pivotshare, Inc.: 27-2852165
14. RB Second Merger Sub LLC: 88-3670754

15. Redbox Automated Retail, LLC: 26-0100436
16. Redbox Entertainment, LLC: 85-4007085
17. Redbox Holdings, LLC: 85-3377338
18. Redbox Incentives LLC: 80-0771123
19. Redwood Intermediate, LLC: 87-3142733
20. Screen Media Films, LLC
21. Screen Media Ventures, LLC: 52-2172466
22. TOFG LLC: 83-3600508

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CHICKEN SOUP FOR THE SOUL
ENTERTAINMENT INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-_____

(Joint Administration Requested)

**ATTACHMENT TO VOLUNTARY PETITION FOR NON-INDIVIDUALS
FILING FOR BANKRUPTCY UNDER CHAPTER 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-38125.

2. The following financial data is the latest available information and refers to the debtor's condition on March 31, 2024.²

- | | | |
|-----|--|---------------|
| (a) | Total Assets (on a consolidated basis): | \$414,075,844 |
| (b) | Total Debts (on a consolidated basis): | \$970,002,065 |
| (c) | Debt securities held by more than 500 holders: | |

Pursuant to the Indenture and the First Supplemental Indenture, each dated as of July 17, 2020, between Chicken Soup for the Soul Entertainment Inc., as issuer, and U.S. Bank National Association, as trustee, Chicken Soup for the Soul Entertainment Inc. issued its 9.50% Notes due July 21, 2025, in the aggregate principal amount of \$44,855,900. The Notes are unsecured. The Notes were issued in global form and are registered in the name of Cede & Co. as nominee for The Depository Trust Company. The Debtors do not maintain a list of the beneficial owners of the Notes. The aggregate

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (where applicable), are: 757 Film Acquisition LLC (4300); Chicken Soup for the Soul Entertainment Inc. (0811); Chicken Soup for the Soul Studios, LLC (9993); Chicken Soup for the Soul Television Group, LLC; Crackle Plus, LLC (9379); CSS AVOD Inc. (4038); CSSESIG, LLC (7150); Digital Media Enterprises LLC; Halcyon Studios, LLC (3312); Halcyon Television, LLC (9873); Landmark Studio Group LLC (3671); Locomotive Global, Inc. (2094); Pivotshare, Inc. (2165); RB Second Merger Sub LLC (0754); Redbox Automated Retail, LLC (0436); Redbox Entertainment, LLC (7085); Redbox Holdings, LLC (7338); Redbox Incentives LLC (1123); Redwood Intermediate, LLC (2733); Screen Media Films, LLC; Screen Media Ventures, LLC (2466); and TOFG LLC (0508). The Debtors' corporate headquarters and service address is 132 East Putnam Avenue, Floor 2W, Cos Cob, CT 06807.

² Total Assets and Total Debts are based on amounts reported in Chicken Soup for the Soul Entertainment Inc.'s Form 10-Q filed May 20, 2024.

principal amount of the Notes outstanding as of the petition date is \$44,855,900, with accrued, unpaid interest as of March 31, 2024, in the amount of approximately \$1,100,000.

- (d) Number of shares of Series A cumulative redeemable perpetual preferred stock: 10,000,000 shares authorized; 6,897,048 shares issued and outstanding.
- (e) Number of shares of Class A common stock: 140,000,000 shares authorized; 27,237,500 shares issued and 24,804,458 shares outstanding.
- (f) Number of shares of Class B common stock: 20,000,000 shares authorized; 7,654,506 shares issued and outstanding.

Comments, if any: N/A

3. Brief description of debtor's business: Chicken Soup for the Soul Entertainment Inc. (the "Company") provides premium content to value-conscious consumers. The Company is one of the largest advertising supported video-on-demand (AVOD) companies in the United States, with three flagship AVOD streaming services: Redbox, Crackle, and Chicken Soup for the Soul. In addition, the Company operates Redbox Free Live TV, a free ad-supported streaming television (FAST) service with approximately 130 channels as well as a transactional video-on-demand (TVOD) service, and a network of approximately 27,000 kiosks across the United States for DVD rentals. To provide original and exclusive content to its viewers, the Company creates, acquires, and distributes films and TV series through its Screen Media and Chicken Soup for the Soul TV Group subsidiaries. The Company's best-in-class ad sales organization is now known to advertisers as Crackle Connex, a sales platform of unique scale and differentiated reach. Crackle Connex combines the ad inventory of owned-and-operated networks and inventory with other premium AVOD partners who have chosen the Company to represent them in the marketplace. Across Redbox, Crackle, Chicken Soup for the Soul, and Screen Media, the Company has access to many thousands of content assets. Chicken Soup for the Soul Entertainment Inc. is a subsidiary

of Chicken Soup for the Soul, LLC, which publishes the famous book series and produces super-premium pet food under the Chicken Soup for the Soul brand name.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

- (a) Chicken Soup for the Soul Holdings, LLC
- (b) Chicken Soup for the Soul Productions, LLC
- (c) Chicken Soup for the Soul, LLC
- (d) William J. Rouhana, Jr.


**757 FILM ACQUISITION LLC
CHICKEN SOUP FOR THE SOUL ENTERTAINMENT INC.
CHICKEN SOUP FOR THE SOUL STUDIOS, LLC
CHICKEN SOUP FOR THE SOUL TELEVISION GROUP, LLC
CRACKLE PLUS, LLC
CSS AVOD INC.
CSSESIG, LLC
DIGITAL MEDIA ENTERPRISES LLC
HALCYON STUDIOS, LLC
HALCYON TELEVISION, LLC
LANDMARK STUDIO GROUP LLC
LOCOMOTIVE GLOBAL, INC.
PIVOTSHARE, INC.
RB SECOND MERGER SUB LLC
REDBOX AUTOMATED RETAIL, LLC
REDBOX ENTERTAINMENT, LLC
REDBOX HOLDINGS, LLC
REDBOX INCENTIVES LLC
REDWOOD INTERMEDIATE, LLC
SCREEN MEDIA FILMS, LLC
SCREEN MEDIA VENTURES, LLC
TOFG LLC**

SECRETARY'S CERTIFICATE

I, Amanda Edwards, Secretary of each of the entities specified above (each such entity, individually, a “Company” and, collectively, the “Companies”), hereby certify as of the date hereof that:

1. I am the duly qualified and elected Secretary of each Company and, as such, am familiar with the facts herein certified, and I am duly authorized to certify the same on behalf of each Company.
2. Attached hereto as Exhibit A is a true and complete copy of the Resolutions of the entities specified above, duly adopted at a properly convened meeting of the board of directors, the board of managers, or the members of any other governing body, as the case may be (in each case, the “Governing Body”), on June 28, 2024, by vote of the Governing Body of each Company, in accordance with the bylaws of such Company.
3. Such resolutions have not been amended, altered, annulled, rescinded, or revoked, and are in full force and effect as of the date hereof. There exists no other subsequent resolution of the Governing Body of any Company relating to the matters set forth in the resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the June 28th
day of June 2024.


Amanda Edwards
Secretary

**JOINT WRITTEN CONSENT
OF**

**THE BOARD OF DIRECTORS OF
CHICKEN SOUP FOR THE SOUL ENTERTAINMENT INC. (“CSSE”),**

**AND OF
THE SOLE DIRECTOR AND ULTIMATE SOLE STOCKHOLDER OF EACH OF
CSS AVOD INC. (“CSS AVOD”) AND
PIVOTSHARE, INC. (“PIVOTSHARE” AND TOGETHER WITH CSS AVOD, THE
“CORPORATE SUBSIDIARIES”)**

AND OF

**THE SOLE MANAGER AND ULTIMATE SOLE MEMBER OF EACH OF
757 FILM ACQUISITION LLC**

**CHICKEN SOUP FOR THE SOUL STUDIOS, LLC
CHICKEN SOUP FOR THE SOUL TELEVISION GROUP, LLC**

CRACKLE PLUS, LLC

CSSESIG, LLC

DIGITAL MEDIA ENTERPRISES LLC

HALCYON STUDIOS, LLC

HALCYON TELEVISION, LLC

LANDMARK STUDIO GROUP LLC

RB SECOND MERGER SUB LLC

REDBOX AUTOMATED RETAIL, LLC

REDBOX ENTERTAINMENT, LLC

REDBOX HOLDINGS, LLC

REDBOX INCENTIVES LLC

REDWOOD INTERMEDIATE, LLC

SCREEN MEDIA FILMS, LLC

SCREEN MEDIA VENTURES, LLC

TOFG LLC

**(ALL OF THE FOREGOING ENTITIES COLLECTIVELY BEING THE “LLC
SUBSIDIARIES”)**

AND

**THE BOARD OF DIRECTORS OF
LOCOMOTIVE GLOBAL, INC. (“LOCOMOTIVE” AND COLLECTIVELY WITH CSSE, CSS
AVOD, PIVOTSHARE AND THE SUBJECT SUBSIDIARIES, THE “COMPANIES” AND EACH
INDIVIDUALLY, A “COMPANY”)**

June 28, 2024

All of (a) the members of the board of directors of CSSE and Locomotive, the sole director of each of the Corporate Subsidiaries, and the sole manager of each of the LLC Subsidiaries (with respect to each entity, the “Governing Body”), and (b) the ultimate holder of all of the outstanding voting power of each of the Corporate Subsidiaries and LLC Subsidiaries, hereby take the following actions and consent to, adopt, and agree, each in accordance with the applicable laws of the states of its formation relating to action by written consent in lieu of a meeting, to the following resolutions:

WHEREAS, the Companies are indebted under the Credit Agreement dated August 11, 2022 (as amended, restated, supplemented, extended, or modified from time to time, the “Credit Agreement”), by and among HPS Investment Partners, LLC (“HPS”), as administrative agent; the lenders that are parties thereto, as the lenders; Chicken Soup for the Soul Entertainment Inc. and Redbox Automated Retail, LLC, as borrowers; and the remaining Companies as guarantors;

WHEREAS, the Companies and HPS were parties to a Forbearance Agreement (the “Forbearance Agreement”) dated as of April 29, 2024, pursuant to which HPS agreed to forbear in the exercise of remedies in light of certain existing defaults under the Credit Agreement, as enumerated in the Forbearance Agreement;

WHEREAS, the term of the Forbearance Agreement (as extended by agreement of the parties) expired on June 11, 2024;

WHEREAS, on June 11, 2024, all members of the Governing Body of each of the Companies were terminated in accordance with the respective Companies bylaws and operating agreements in accordance with the applicable laws of their respective states of formation, with the exception of William J. Rouhana, Jr., including the three then-serving members of the Strategic Review Committee (as defined in the Forbearance Agreement);

WHEREAS, by Joint Written Consent of the Sole Director and Majority Stockholder of CSSE, dated June 27, 2024, (i) the number of directors comprising the Board of Directors of CSSE was fixed at five (5) directors, and (ii) William J. Rouhana, Jr., Bart M. Schwartz, Joshua Mandel, Christopher Mitchell, and Steven Goldsmith were appointed to the Board of Directors of CSSE; and (c) Steven Goldsmith was appointed the sole director of each of the Corporate Subsidiaries and the sole manager of each of the LLC Subsidiaries;

WHEREAS, in light of the Company’s current obligations, including under the Credit Agreement, and available financial resources, the Governing Body of each Company has considered one or more alternatives or transactions to reorganize or restructure the indebtedness and capital structure of the Companies, including, among other things, through (i) seeking relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), (ii) an out-of-court restructuring of the Companies’ indebtedness, (iii) an asset or equity sale to improve the Companies’ liquidity or to facilitate a restructuring or repayment of the Companies’ indebtedness, (iv) other similar transactions, or (v) a combination thereof (each, a “Possible Transaction” and, collectively, the “Possible Transactions”);

WHEREAS, the Governing Body of each Company has considered one or more alternatives or transactions to reorganize or restructure the indebtedness and capital structure of the Companies, including, among other things, through (i) seeking relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), including under the terms proposed by HPS in the Restructuring Term Sheet attached as Exhibit A to the Forbearance Agreement (the “HPS Restructuring”), (ii) an out-of-court restructuring of the Companies’ indebtedness, (iii) an asset or equity sale to improve the Companies’ liquidity or to facilitate a restructuring or repayment of the Companies’ indebtedness, (iv) other similar transactions, or (v) a combination thereof (each, a “Possible Transaction” and, collectively, the “Possible Transactions”);

WHEREAS, the Governing Body of each Company has had the opportunity to consult with management and has reviewed and discussed the materials and recommendations presented by management and the legal and financial advisors of such Company regarding the liabilities and liquidity of such Company, the strategic alternatives and Possible Transactions available to such Company, and the impact of the foregoing on such Company’s business, including the risks and benefits of filing petitions seeking relief for such Company under chapter 11 of the Bankruptcy Code;

WHEREAS, the Governing Body has considered the potential cost to the Companies of undertaking the HPS Restructuring, including the potential for a substantial “roll-up” of indebtedness under the Credit Agreement as part of the proposed postpetition financing to be provided by HPS in an HPS Restructuring;

WHEREAS, the Governing Body of each Company has determined, after consulting with such Company’s legal and financial advisors, that it is in the best interests of such Company and its constituencies that such Company avail itself of the protections afforded by chapter 11 of the Bankruptcy Code by filing a voluntary petition for relief under that chapter (a “Chapter 11 Case”);

WHEREAS, the Governing Body of each Company has considered in detail and had the opportunity to ask questions about such Company’s Chapter 11 Case and related Bankruptcy Filings (as defined herein);

WHEREAS, each of the Companies, as borrower (collectively, the “Borrowers”), desire to enter into a debtor-in-possession credit agreement (the “DIP Credit Agreement”) with Owlpoint IP Opportunities JV I LP on its own behalf or, on behalf of its managed accounts, funds and affiliated entities (the “DIP Lender”), which would provide for, among other things, a debtor-in-possession credit facility for borrowings not to exceed \$100 million (the “Loan Facility”);

WHEREAS, in connection with the DIP Credit Agreement, certain of the Companies will be required (a) to guarantee the obligations of the Borrowers and the other guarantors under the DIP Credit Agreement and the agreements, instruments, and documents executed and delivered to the DIP Lender in connection therewith (the “Obligations”) and (b) to grant liens on and security interests in certain of their assets as security for the Obligations, the guarantees referenced in the foregoing clause (a) and certain other obligations (collectively, the “Secured Obligations”);

WHEREAS, the Governing Body of each Company has been advised of the material terms of the DIP Credit Agreement and the other documents ancillary to the DIP Credit Agreement (collectively, the “Loan Documents”) to be executed on the date on which the Loan Facility closes;

WHEREAS, each Company expects to derive, directly or indirectly, benefits from the Loan Facility and the extensions of credit thereunder, and the Governing Body of each Company deems it necessary and advisable and in the best interests of such Company for such Company to, as applicable, (i) guarantee the Obligations, (ii) grant liens on certain assets of such Company to secure the Secured Obligations, (iii) mortgage, charge, or otherwise pledge its equity in one or more subsidiaries of such Company (as applicable), and/or (iv) execute and deliver the DIP Credit Agreement and each of the Loan Documents to which it is a party (as applicable) and perform its obligations thereunder;

WHEREAS, the Governing Body of each Company deems it advisable and in the best interests of such Company to authorize and empower any Authorized Person (as defined herein), for and on behalf of such Company, to negotiate, execute, and deliver the DIP Credit Agreement and the Loan Documents relating to the Loan Facility (as applicable) and such other agreements, instruments, and documents to the DIP Lender in the name of and on behalf of such Company;

Chapter 11 Petitions

NOW, THEREFORE, BE IT RESOLVED, that, with respect to each Company, its Governing Body, after consultation with such Company’s management and legal and financial advisors, has determined that it is desirable and in the best interests of such Company, its creditors, and other parties in interest that a voluntary petition be filed by such Company in the United States Bankruptcy Court for the

District of Delaware (the “Bankruptcy Court”) seeking relief under chapter 11 of the Bankruptcy Code, and the filing of such petition is authorized hereby; and

FURTHER RESOLVED, that, with respect to each Company, each director and officer of each Company, including for the avoidance of doubt, the Chief Executive Officer or Sole Director or Sole Manager of each Company serving at such time (as such, an “Authorized Person”), be, and each hereby is, authorized and empowered, with full power of delegation, to negotiate, execute, deliver, and file with the Bankruptcy Court, and perform, in the name and on behalf of the applicable Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents (collectively, the “Bankruptcy Filings”) (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate, or advisable, the execution and delivery of any of the Bankruptcy Filings by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and

FURTHER RESOLVED, that, with respect to each Company, any Authorized Person be, and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Company, to take and perform any and all further acts and deeds that such Authorized Person, in consultation with the Company’s advisors, deems necessary, appropriate, or advisable in connection with such Company’s Chapter 11 Case or the Bankruptcy Filings, including, without limitation, (i) the payment of fees, expenses, and taxes such Authorized Person deems necessary, appropriate, or advisable, and (ii) the negotiation, execution, delivery, performance, and filing of any and all additional documents, schedules, statements, lists, papers, agreements, certificates, and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, such Chapter 11 Case with a view to the successful prosecution of such Chapter 11 Case (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and

FURTHER RESOLVED, that, with respect to each Company, all acts lawfully done or actions lawfully taken by any of the Authorized Persons to seek relief on behalf of such Company under chapter 11 of the Bankruptcy Code or in connection with the chapter 11 case or any matter related thereto be, and they hereby are, adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Companies; and

Retention of Professionals

FURTHER RESOLVED, that, with respect to each Company, any Authorized Person be, and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Company, to retain the law firm of Reed Smith LLP, located at 1201 North Market Street, Suite 1500, Wilmington, DE 19801, to render legal services to the Company in connection with such Company’s Chapter 11 Case and any other related matters or proceedings in connection therewith on such terms as such Authorized Person shall approve; and

FURTHER RESOLVED, that, with respect to each Company, any Authorized Person be, and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Company, to retain the investment banking and financial advisory firm of Solomon Partners, located at 1345 6th Avenue, New York, NY 10105, to render investment banking services to the Company in connection with such Company’s Chapter 11 Case and any other related matters or proceedings in connection therewith on such terms as such Authorized Person shall approve; and

FURTHER RESOLVED, that, with respect to each Company, any Authorized Person be, and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such

Company, to retain the administrative services of Kroll Restructuring Administration LLC, located at 55 East 52nd Street, 17th Floor, New York, NY 10055, to render administrative, claims, and noticing agent services to the Company in connection with such Company's Chapter 11 Case and any other related matters or proceedings in connection therewith on such terms as such Authorized Person shall approve; and

[FURTHER RESOLVED], that, with respect to each Company, any Authorized Person be, and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Company, to retain the law firm of Graubard Miller, located at 405 Lexington Avenue New York, New York, to render legal services to the Company in connection with such Company's Chapter 11 Case as may be necessary or requested and any other related matters or proceedings in connection therewith on such terms as such Authorized Person shall approve, together with going-forward general legal work that may be requested by any Company; and

FURTHER RESOLVED, that each of the Authorized Persons hereby is authorized, empowered, and directed, on behalf of and in the name of the Companies, to pay all necessary and reasonable fees and expenses incurred in connection with the transactions contemplated by these resolutions; and

FURTHER RESOLVED, that, with respect to each Company, any Authorized Person be, and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Company, to negotiate, execute, deliver, file, and perform any agreement, document, or certificate and to take and perform any and all further acts and deeds (including, without limitation, (i) the payment of any consideration and (ii) the payment of fees, expenses, and taxes) that such Authorized Person deems necessary, appropriate, or advisable in connection with such Company's Chapter 11 Case, including, without limitation, negotiation, executing, delivering, and performing any and all documents, agreements, certificates, and/or instruments (or any amendments or modifications thereto) in connection with the engagement of professionals contemplated by these resolutions, with a view to the successful prosecution of the Companies' Chapter 11 Cases; and

Debtor-in-Possession Loan Facility

FURTHER RESOLVED, that the Governing Body of each Company hereby adopts and approves the proposed Loan Facility;

FURTHER RESOLVED, that, with respect to each Company, any Authorized Person be and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Company, to negotiate and prepare the form, terms, and provisions of, and to execute and deliver, for and on behalf of such Company, the DIP Term Sheet, the DIP Credit Agreement, the Loan Documents, and any and all such other agreements, documents, instruments, certificates, and other transaction documents that any Authorized Person deems necessary, appropriate, or advisable to consummate the transactions contemplated by the DIP Credit Agreement and the Loan Documents (together with the DIP Credit Agreement and the Loan Documents, the "Transaction Documents"), in such form as may be approved by the Authorized Person executing and delivering the same, such Authorized Person's execution or delivery thereof to be conclusive evidence of such approval thereof by such Authorized Person and the approval of the Governing Body of such Company; and

FURTHER RESOLVED, that, with respect to each Company, any Authorized Person be and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Company, to do and perform such further acts and things, including, without limitation, the execution and delivery of any amendments, modifications, extensions, renewals, or supplements to the Loan Documents and any other Transaction Documents (including, without limitation, supplemental or additional collateral documents encumbering or otherwise securing assets and properties of such Company acquired after the

closing of the Loan Facility), as may be necessary or deemed appropriate by such Authorized Person in connection with any of the Transaction Documents and the transactions contemplated thereby or which may be necessary or appropriate to comply with or evidence compliance with the terms, conditions, and provisions of any of the Transaction Documents, and that the performance or execution thereof by such Authorized Person shall be conclusive evidence of the approval thereof by such Authorized Person and by the Governing Body of such Company; and

General

FURTHER RESOLVED, that, to the extent any Company is a shareholder, member, or other owner of another Company, the Governing Body of each such parent Company hereby authorizes and approves, in its capacity as a shareholder, member, or other owner of each such subsidiary Company, (i) the Chapter 11 Cases and the Bankruptcy Filings, (ii) the retention of professionals in connection with the Companies' Chapter 11 Cases, (iii) the execution, delivery, and performance of the Transaction Documents to which each subsidiary Company is a party, including, without limitation, any and all amendments, modifications, extensions, renewals, or supplements thereto, and (iv) the performance of all acts and deeds in furtherance of the foregoing and these resolutions; and


FURTHER RESOLVED, that, with respect to each Company, any Authorized Person be, and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Company, to take, cause to be taken, or perform any and all further acts or deeds, including, without limitation, (i) the negotiation of such additional agreements, amendments, modifications, supplements, reports, documents, instruments, applications, notes, certificates, mortgages, or charges not now known but which may be required, (ii) the execution, delivery, and filing (if applicable) of any of the foregoing in such form as any Authorized Person shall in such Authorized Person's absolute discretion and sole opinion approve, and (iii) the payment of all fees, consent payments, taxes, and other expenses as any such Authorized Person, in his or her sole discretion, may approve or deem necessary, appropriate, or advisable to carry out the intent and accomplish the purposes of the foregoing resolutions and the transactions contemplated thereby, all of such actions, executions, deliveries, filings, and payments to be conclusive evidence of such approval or that such Authorized Person deemed the same to meet such standard; and

FURTHER RESOLVED, that any and all past or prior actions heretofore taken by any Authorized Person or any other officer, director, manager, or member of any Company, in the name and on behalf of such Company, in furtherance of any or all of the preceding resolutions, including but not limited to, the signing of any agreements, resolutions, deeds, letters, notices, certificates, acknowledgements, receipts, authorizations, instructions, releases, waivers, proxies, and other documents (whether of a like nature or not), and the payment of all and any related fees and expenses be, and the same hereby are, ratified, confirmed, and approved in all respects; and

FURTHER RESOLVED, that the Secretary of each Company is hereby authorized and empowered to certify that these resolutions have been duly adopted to such person or persons as the Secretary deems entitled thereto, to attest or witness the execution of the documents authorized by the foregoing resolutions, to sign and affix each Company's seal to such documents as may be necessary, appropriate, or advisable, and to file these resolutions in the books and records of each Company.

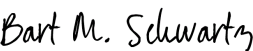
[signature page follows]

THE BOARD OF CHICKEN SOUP FOR THE SOUL ENTERTAINMENT, INC.:

DocuSigned by:

20F6101C226A4EA...
William J. Rouhana, Jr.


DocuSigned by:

0BF811989AE424...
Christopher Mitchell

DocuSigned by:

23098DA796764D2...
Bart M. Schwartz (Member of the Strategic Review Committee)

DocuSigned by:

2D7C427FE132419...
Joshua Mandel (Member of the Strategic Review Committee)

DocuSigned by:

3DE0579883AE4A1...
Steven Goldsmith (Member of the Strategic Review Committee)

CHICKEN SOUP FOR THE SOUL ENTERTAINMENT, INC. (as the ultimate owner of 100% of the outstanding capital stock and membership interests of the Corporate Subsidiaries and LLC Subsidiaries, as applicable):

By: 
23098DA796764D2...
Bart M. Schwartz
Chief Executive Officer

STEVEN GOLDSMITH, as the sole director of the Corporate Subsidiaries - CSS AVOD Inc. and Pivotshare, Inc.

DocuSigned by:

3DE0579883AE4A1...
Steven Goldsmith

STEVEN GOLDSMITH, as the sole manager of the LLC Subsidiaries – 757 Film Acquisition LLC, Chicken Soup For the Soul Studios, LLC, Chicken Soup For the Soul Television Group, LLC, Crackle Plus, LLC, CSSESIG, LLC, Digital Media Enterprises LLC, Halcyon Studios, LLC, Halcyon Television, LLC, Landmark Studio Group LLC, RB Second Merger Sub LLC, Redbox Automated Retail, LLC, Redbox Entertainment, LLC, Redbox Holdings, LLC, Redbox Incentives LLC, Redwood Intermediate, LLC, Screen Media Films, LLC, Screen Media Ventures, LLC, and TOFG LLC

DocuSigned by:

Steven Goldsmith

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Steven Goldsmith

THE BOARD OF LOCOMOTIVE GLOBAL, INC.:

DocuSigned by:

William J. Rouhana, Jr.

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William J. Rouhana, Jr.

DocuSigned by:

David Ellender

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David Ellender

DocuSigned by:

Scott Anderson

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Scott Anderson

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Sunder Aaron

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Sunder Aaron

DocuSigned by:

David Fannon

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David Fannon

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CHICKEN SOUP FOR THE SOUL
ENTERTAINMENT INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-_____

(Joint Administration Requested)

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY INTEREST HOLDERS PURSUANT TO
FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the undersigned authorized officer of each of the above-captioned debtors and debtors-in-possession (each, a “Debtor” and, collectively, the “Debtors”) hereby certifies, to the best of his knowledge, information, and belief, as follows:

1. As of the commencement of the above-captioned chapter 11 cases, Chicken Soup for the Soul Entertainment Inc. (“CSSE”) had 6,897,048 shares of Series A cumulative redeemable perpetual preferred stock issued and outstanding; 27,237,500 shares of Class A common stock issued and 24,804,458 outstanding; and 7,654,506 shares of Class B common stock issued and outstanding. The Debtors cannot practically obtain in the timeframe required the precise number of holders of common stock. Given the large number of holders, CSSE will file a motion contemporaneously herewith, pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number (where applicable), are: 757 Film Acquisition LLC (4300); Chicken Soup for the Soul Entertainment Inc. (0811); Chicken Soup for the Soul Studios, LLC (9993); Chicken Soup for the Soul Television Group, LLC; Crackle Plus, LLC (9379); CSS AVOD Inc. (4038); CSSESIG, LLC (7150); Digital Media Enterprises LLC; Halcyon Studios, LLC (3312); Halcyon Television, LLC (9873); Landmark Studio Group LLC (3671); Locomotive Global, Inc. (2094); Pivotshare, Inc. (2165); RB Second Merger Sub LLC (0754); Redbox Automated Retail, LLC (0436); Redbox Entertainment, LLC (7085); Redbox Holdings, LLC (7338); Redbox Incentives LLC (1123); Redwood Intermediate, LLC (2733); Screen Media Films, LLC; Screen Media Ventures, LLC (2466); and TOFG LLC (0508). The Debtors’ corporate headquarters and service address is 132 East Putnam Avenue, Floor 2W, Cos Cob, CT 06807.

Procedure, requesting a waiver of the requirement to file its equity security holder list with the court. For purposes of Bankruptcy Rule 7007.1, Chicken Soup for the Soul, LLC (“CSS”), the immediate parent company, owns more than 10% of the outstanding voting stock of CSSE. Chicken Soup for the Soul Holdings, LLC wholly owns CSS and thus beneficially owns all shares of CSSE owned by CSS.

2. Debtor CSSE owns 100% of the membership or equity interests (whichever is applicable) in the following Debtors:

- Chicken Soup for the Soul Television Group, LLC;
- Crackle Plus, LLC;
- CSSESIG, LLC;
- Halcyon Television, LLC;
- Landmark Studio Group LLC;
- Pivotshare, Inc.;
- RB Second Merger Sub LLC; and
- Screen Media Ventures, LLC.

3. Debtor CSSE owns 95% of the equity interests in Debtor CSS AVOD Inc. and Midcap Financial Trust² owns 5% of the equity interests in CSS AVOD Inc.

4. Debtor Chicken Soup for the Soul Television Group, LLC owns 100% of the membership interests in the following Debtors:

- Chicken Soup for the Soul Studios, LLC; and
- Halcyon Studios, LLC.

² Midcap Financial Trust’s address is c/o MidCap Financial Services, LLC, as servicer 7255 Woodmont Avenue, Suite 300, Bethesda, MD 20814.

5. Debtor Chicken Soup for the Soul Television Group, LLC owns 51% of the equity interests in Locomotive Global, Inc., and Locomotive Global Holdings, Inc. owns 49% of the equity interests in Locomotive Global, Inc.

6. Debtor RB Second Merger Sub LLC owns 100% of the membership interests in Debtor Redwood Intermediate, LLC.

7. Debtor Redwood Intermediate, LLC owns 100% of the membership interests in Debtor Redbox Automated Retail, LLC.

8. Debtor Redbox Automated Retail, LLC owns 100% of the membership interests in Debtor Redbox Holdings, LLC and Debtor Redbox Incentives LLC.

9. Debtor Redbox Holdings, LLC owns 100% of the membership interests in Debtor Redbox Entertainment, LLC.

10. Debtor Screen Media Ventures, LLC owns 100% of the membership interests in the following Debtors:

- 757 Film Acquisition LLC;
- Digital Media Enterprises LLC;
- Screen Media Films, LLC; and
- TOFG LLC.

11. The corporate headquarters of the Debtors is 132 East Putnam Avenue, Floor 2W, Cos Cob, CT 06807.

Fill in this information to identify the case:

Debtor name Chicken Soup for the Soul Entertainment Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders
12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	U.S. Bank National Association, as indenture trustee 214 N. Tryon St., 26th Fl. Charlotte, NC 28202	Laura L. Moran (617) 603-6429 laura.moran@usbank.com	Unsecured Notes				\$46,995,155.26
2	Universal Studios Home Entertainment LLC 12563 Collection Center Dr. Chicago, IL 60693	Michael Bonner (310) 721-3790 michael.bonner@nbcuni.com	Litigation Claim	Unliquidated Disputed			\$16,760,900.00
3	Universal City Studios Productions LLLP 12563 Collection Center Dr. Chicago, IL 60693	Michael Bonner (310) 721-3790 michael.bonner@nbcuni.com	Litigation Claim	Unliquidated Disputed			\$16,760,900.00
4	Guggenheim Securities, LLC 330 Madison Ave., Fl. 8 New York, NY 10017	Ethan Sawyer (646) 265-4630 ethan.sawyer@guggenheimpartners.com	Trade Payables - Intellectual Rights/Royalties				\$9,863,389.04
5	Sony Pictures Home Entertainment 10202 Washington Blvd. Culver City, CA 90232	Maria Anguelova (310) 227-9072 maria_anguelova@spe.sony.com	Trade Payables - Intellectual Rights/Royalties	Unliquidated Disputed			\$9,110,557.89
6	BBC Studios Americas, Inc. 1120 Avenue of the Americas, 5th Floor New York, NY 10036	Matt Perry +44 7834 614313 matthew.perry@bbc.com	Trade Payables				\$9,020,000.00
7	Ellation, LLC 444 Bush St. San Francisco, CA 94108	Maria Anguelova (310) 227-9072 maria_anguelova@spe.sony.com	Trade Payables - Intellectual Rights/Royalties	Unliquidated Disputed			\$6,608,311.36
8	Walgreen Company 14130 Collection Center Dr. Chicago, IL 60693	Claire Redington Kasson (847) 274-3426 claire.redington@walgreens.com	Trade Payables				\$4,999,413.50

Debtor

Chicken Soup for the Soul Entertainment Inc.

Case number (if known) _____

Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Lionsgate Entertainment 4 Chase Metrotech Center, 7th Fl. E Brooklyn, NY 11245	Jim Packer (310) 600-3700 jpacker@lionsgate.com	Trade Payables				\$4,643,804.16
10	120DB Film Finance LLC 75 Mill River Rd, South Salem, NY 10590	Peter Graham (914) 533-5241 graham@120dbfilms.com	Trade Payables - Intellectual Rights/ Royalties				\$4,325,342.07
11	Wal-Mart Stores, Inc. 702 SW 8th St. Bentonville, AR 72716	Anne Johnson (479) 640-5472 anne.johnson@walmart.com	Trade Payables				\$4,143,986.97
12	PJT Partners 280 Park Ave. New York, NY 10017	Jamie O'Connell (212) 364-7800 oconnell@pjtpartners.com	Professional Services				\$3,373,741.00
13	VIZIO Services, LLC 39 Tesla Irvine, CA 92618	Mike O'Donnell (973) 476-6922 mike.odonnell@vizio.com	Trade Payables				\$2,750,160.60
14	Sony Pictures Television Inc. 21872 Network Pl. Chicago, IL 60673	Maria Anguelova (310) 227-9072 maria_anguelova@spe.sony.com	Trade Payables	Unliquidated Disputed			\$2,416,468.48
15	Culver Digital Distribution Inc. 10202 West Washington Blvd. Culver City, CA 90232	Maria Anguelova (310) 227-9072 maria_anguelova@spe.sony.com	Trade Payables - Intellectual Rights/ Royalties				\$2,269,566.10
16	MGM Domestic Television Distribution LLC 245 N. Beverly Drive Beverly Hills, CA 90210	Edrianne Wenger (301) 785-9087 edwenger@amazon.com	Trade Payables - Intellectual Rights/ Royalties				\$2,055,952.56
17	Warner Bros. Home Entertainment Dept Ch # 10255 Palatine, IL 60055	Mike Takac (818) 640-1886 mike.takac@wbd.com	Trade Payables				\$2,003,103.49
18	FUNimation Productions, LLC 1200 Lakeside Pkwy Flower Mound, FL 75028	Fadhilah Lee (972) 355-7300 fadhilah.lee@funimation.com	Trade Payables - Leased Facility	Unliquidated Disputed			\$1,962,917.79
19	Paramount Pictures Corporation 5555 Melrose Ave. Los Angeles, CA 90038	Craig White (323) 326-9218 craig_white@paramount.com	Trade Payables				\$1,958,761.46
20	Automotive Rentals, Inc. PO Box 8500-4375 Philadelphia, PA 19178	Hannah Ogle (856) 727-7065 hannah.ogle@holman.com	Trade Payables	Unliquidated Disputed			\$1,749,558.90

Debtor

Chicken Soup for the Soul Entertainment Inc.

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	BRE Imagination Office Holdco LLC PO Box 209259 Austin, TX 78720	Carrie Szarzynski (630) 317-0718 cszarzynski@hiffman.com	Trade Payables				\$1,433,486.09
22	Continental Stock Transfer & Trust Co. 1 State St. Fl. 30 New York, NY 10004	Luis Ortiz (212) 616-6890 lortiz@continentalstock.com	Trade Payables - Leased Facility				\$1,431,577.65
23	Langley Television Distribution, LLC 1111 Broadway Santa Monica, CA 90401	Morgan Langley (407) 286-6490 morgan@cops.com	Trade Payables				\$1,381,334.09
24	TheMathCompany Pvt. Ltd. 4512 Legacy Dr., Unit 100 Plano, TX 75024	Piyush Mundhra (512) 925-6396 piyush.mundhra@themathcompany.com	Trade Payables				\$1,378,211.00
25	Joseph P. Day Realty Corp. 9 E 40th St. New York, NY 10016	Rich Teichman (212) 889-7460 rit@jpd.com	Trade Payables	Unliquidated Disputed			\$1,262,400.04
26	828 Media 30671 Steeplechase Dr San Juan Capistrano, CA 92675	Stephanie Denton (424) 652-4009 sdenton@828productions.com	Trade Payables - Intellectual Rights/ Royalties				\$1,257,500.30
27	Plex GmbH 6370 Stans, Nidwalden Hansmatt 31 Switzerland	Audrey Layman audrey.layman@plexapp.com	Trade Payables				\$1,249,376.93
28	Comsys Information Technology Serv. 29810 Network Place Chicago, IL 60673	Elaina Buchanan (404) 374-4095 elaina.buchanan@tapfin.com	Trade Payables - Intellectual Rights/ Royalties				\$1,234,272.13
29	Glewed Media, LLC 5901 Broken Sound Pkwy, Suite 450 Boca Raton, FL 33487	Matt Herpich (844) 445-3933 matthew@glewed.tv	Trade Payables				\$1,208,991.30
30	Paramount Home Entertainment PO Box 70650 Chicago, IL 60673	Craig White (323) 326-9218 craig_white@paramount.com	Trade Payables				\$1,201,469.53

Fill in this information to identify the case and this filing:

Debtor Name Screen Media Ventures, LLC

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): _____

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Interest Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/28/2024
MM / DD / YYYY

X /s/ Bart M. Schwartz
Signature of individual signing on behalf of debtor

Bart M. Schwartz
Printed name

Chief Executive Officer
Position or relationship to debtor